



## Press Release

Tokyo, March 31, 2005

MORI TRUST Sogo Reit, Inc.  
1-25-5 Toranomom, Minato-ku, Tokyo  
Masaki Murata  
Executive Director  
(TSE code 8961)

Contact: MORI TRUST Asset Management Co., Ltd.  
Masashi Kotake  
Director  
Phone: +81-3-5511-2461

## Notice of New Loan

**Tokyo, March 31, 2005** – MORI TRUST Sogo Reit, Inc. (MTR) has announced a new loan as follows:

### 1. Use of Funds

Acquisition of property (Osaki MT Building)

### 2. Details of Loan

Lender	The Sumitomo Trust & Banking Co., Ltd.
Amount	7,000 million yen
Interest rate	0.28833% (floating interest rate)
Type	Unsecured/non-guaranteed
Repayment method	Bullet payment
Drawdown date	March 31, 2005
Repayment date	February 28, 2006

[Reference]

Total loan balance after the new loan

	Before	After	Increase/Decrease
Short-term loans	11,000 million yen	18,000 million yen	+7,000 million yen
Long-term loans	28,000 million yen	28,000 million yen	—
Total	39,000 million yen	46,000 million yen	+7,000 million yen

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