



Press Release

Tokyo, July 28, 2004

MORI TRUST Sogo Reit, Inc.
Masaki Murata
Executive Director
(TSE code 8961)

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Notice of New Loan (Interest Rate Determination)

Tokyo, July 28, 2004 – Mori Trust Sogo Reit, Inc. (MTR) has announced the interest rate for the loan disclosed on July 27, 2004 has been determined as follows:

- 1) Lender: The Bank of Tokyo-Mitsubishi, Ltd.
- 2) Amount: 11,000 million yen
- 3) Interest rate: 0.40% (July 30, 2004 to November 30, 2004)

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