

Press Release

Issuer of Real Estate Investment Trust Securities

MORI TRUST Sogo Reit, Inc.

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Masayuki Yagi,

Executive Director

(TSE code 8961)

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## Notice of New Loans

**Tokyo, April 7, 2022** – Mori Trust Sogo Reit, Inc. (MTR) has announced details of new loans as follows:

### I. New Loans

#### 1. Reason for loans

Due to the repayment of existing loans, which reach maturity April 11, 2022.

#### 2. Loan details

[Long-term loans]

(Million yen)

Lender	Loan Amount	Interest Rate	Loan Type and Repayment Method	Drawdown Date and Repayment Date
Aozora Bank, Ltd.	1,000	0.71315% fixed interest rate	Unsecured/ non-guaranteed Bullet payment	April 11, 2022 April 11, 2028
Mizuho Bank, Ltd.	1,000	0.81875% fixed interest rate	Unsecured/ non-guaranteed Bullet payment	April 11, 2022 April 11, 2029
Mizuho Bank, Ltd.	1,500	0.90250% fixed interest rate	Unsecured/ non-guaranteed Bullet payment	April 11, 2022 April 11, 2030
Mizuho Bank, Ltd.	1,500	0.98250% fixed interest rate	Unsecured/ non-guaranteed Bullet payment	April 11, 2022 April 11, 2031
Total	5,000	—	—	—

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### 3. Use of funds

Repayment of existing loans.

## II. Status of loans and bonds after the new loans

(Million yen)

	Before	After	Increase/Decrease
Short-term loans	6,000	6,000	—
Long-term loans	135,000	135,000	—
Investment Corporation Bonds	13,000	13,000	—
Total	154,000	154,000	—

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