

For Immediate Release

Real Estate Investment Trust Securities Issuer
MORI TRUST REIT, Inc.
Representative: Hiroshi Naito, Executive Director
(Securities Code: 8961)

Asset Management Company
MORI TRUST Asset Management Co., Ltd.
Representative: Hiroshi Naito,
President and Representative Director

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Notice Concerning Amendments to Certificate of Incorporation and Appointment of Directors

MORI TRUST REIT, Inc. (“MTR”) hereby announces the resolution made at a meeting of its Board of Directors held today to propose the amendments to certificate of incorporation and the appointment of Directors at the 18th general meeting of unitholders (the “General Meeting of Unitholders”), which will be held on May 28, 2025. The details are as described below. The items below will become effective upon approval at the General Meeting of Unitholders.

Details

1. Details of Amendments to Certificate of Incorporation

(1) Amendments proposal related to Article 26, Item (3)

In the future, if MTR diversifies its lenders, it may obtain loans from Shinkin banks and credit unions. In such cases, investment in Shinkin banks and credit unions will be required as a precondition for borrowing. Therefore, investments in Shinkin banks and credit unions based on the Shinkin Bank Act (Act No. 238 of 1951, as amended) and the Small and Medium-Sized Enterprise Cooperatives Act (Act No. 181 of 1949, as amended) will be added to the investment targets of MTR in order to clarify this in the Certificate of Incorporation of MTR.

(2) Amendments proposal related to Article 29, Paragraph 1, Item (1)

In accordance with the revision of the Act on Investment Trusts and Investment Corporations (Act No. 198 of 1951, as amended) and the Ordinance on Accountings of Investment Corporations (Cabinet Office Ordinance No. 47 of 2006, as amended), which stipulates the definition of “total unitholders' capital, etc.,” the definition of “profit” in Article 29, Paragraph 1, Item (1) of the Certificate of Incorporation of MTR will be revised to conform to the provisions of the law and the ordinance.

2. Principal details of appointment of Directors

As the term of office for Executive Director Hiroshi Naito and Supervisory Directors Naomasa Nakagawa and Harumi Katagiri will terminate at the close of the General Meeting of Unitholders, proposals will be made in relation to the appointment of one Executive Director (candidate: Hiroshi Naito) and two Supervisory Directors (candidates: Naomasa Nakagawa and Riki Kumamoto) at the General Meeting of Unitholders.

Moreover, as a precaution in the event that there are no Executive Directors or if there is a shortfall in the number of Directors prescribed by laws and regulations, Nobuyuki Aizawa is currently appointed as substitute Executive

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Director by resolution. However, the resolution will no longer be in effect at the conclusion of the General Meeting of Unitholders. Accordingly, proposals will be made in relation to the appointment of one substitute Executive Director (candidate: Nobuyuki Aizawa).

The brief biographies of each candidate for office are based on information available as of May 2, 2025, the scheduled date for the release of electronic information.

3. Schedule of the General Meeting of Unitholders, etc.

April 22, 2025	Meeting of the Board of Directors to approve the items in the agenda proposed for the General Meeting of Unitholders
May 2, 2025	Release of electronic information (scheduled)
May 12, 2025	Convocation notice of the General Meeting of Unitholders to be sent (scheduled)
May 28, 2025	General Meeting of Unitholders (scheduled)

* MORI TRUST REIT's website: <https://www.mt-reit.jp/en/>