

For Immediate Release

Real Estate Investment Trust Securities Issuer

MORI TRUST REIT, Inc.

Representative: Hiroshi Naito, Executive Director
(Securities Code: 8961)

Asset Management Company

MORI TRUST Asset Management Co., Ltd.

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Notice Concerning Borrowing of Funds

MORI TRUST REIT, Inc. (“MTR”) hereby announces its decision today to perform the borrowing of funds (“borrowing”) as described below.

Details

1. Purpose of the Borrowing

MTR has decided to execute the borrowing in order to repay long-term loans payable of 3,000 million yen (“existing loans”), which reach maturity on April 24, 2025.

2. Details of the Borrowing

Category	Lender	Loan Amount (million yen)	Interest Rate	Loan Type Repayment Method	Drawdown Date Repayment Date
Long-term Loans	Sumitomo Mitsui Banking Corporation	3,000	1.07127% (Fixed interest rate)	Unsecured Unguaranteed Lump-sum repayment upon maturity	April 24, 2025 September 29, 2028

3. Details of Existing Loans which will be Repaid by the Borrowing

Category	Lender	Loan Amount (million yen)	Drawdown Date Repayment Date
Long-term Loans	Sumitomo Mitsui Banking Corporation	3,000	April 24, 2019 April 24, 2025

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4. Status of Loans and Bonds after the Execution of the Borrowing

(Unit: million yen)

	Before the Borrowing Execution	After the Borrowing Execution	Changes
Short-term Loans	17,500	17,500	—
Long-term Loans	193,000	193,000	—
Total Loans	210,500	210,500	—
Investment Corporation Bonds	14,000	14,000	—
Total Loans and Investment Corporation Bonds	224,500	224,500	—

5. Others

MTR has made no change to the details of investment risks stated in the securities report submitted on November 28, 2024 in connection with risks associated with the repayment of the borrowing, etc.

* MORI TRUST REIT's website: <https://www.mt-reit.jp/en/>