

Press Release

Issuer of Real Estate Investment Trust Securities

MORI TRUST Sogo Reit, Inc.

4-3-1 Toranomom, Minato-ku, Tokyo

Masayuki Yagi,

Executive Director

(TSE code 8961)

Asset Management Company:

MORI TRUST Asset Management Co., Ltd.

Masayuki Yagi,

President and Representative Director

Contact:

Michio Yamamoto

Director

Phone: +81-3-6435-7011

## Notice Concerning Sublessees of Real Estate Owned

On January 29, 2019, SoftBank Group Corp. and SoftBank Corp., which are the sublessees of the Tokyo Shiodome Buildings (“the Property”) owned by MORI TRUST Sogo Reit, Inc. (MTR) (collectively “Sublessees”), announced the relocation of their headquarters by the end of fiscal 2020.

MTR has entered into a fixed-term building lease contract (“the Master Lease Agreement”) with MORI TRUST CO., LTD. (“Lessee”) for the office and store sections of the Property, and the Sublessees sublease the office section to use as their headquarters.

Because the rent will not be revised until the date of expiration on April 12, 2020, under the Master Lease Agreement, the rent received by MTR during the term of the Master Lease Agreement will not change, regardless of the movements of the Sublessees.

MTR will proceed with the examination of the management policy of the Property following the expiration of the term of the Master Lease Agreement, including recontract with the Lessee.

Impact on the performance forecast of MTR for the fiscal period ending March 31, 2019 and the fiscal period ending September 30, 2019 will be insignificant.

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